Agentúra pre riadenie dlhu a likvidity

**Mandatory Declaration**

**(Payment Information Form - *Legal Person*)**

This declaration is made pursuant to the applicable terms and conditions (the "**Conditions**") of government securities. All terms used herein bear the meaning attributed to such terms in the Conditions, unless provided otherwise herein.

I, the undersigned,

| | |
|---|---|
| Business name: | |
| Seat: | |
| ID No: | |
| Substitute ID No in CDCP [1]: | |
| Represented by [2]: | |
| Registered in [3]: | |
| E-mail: | |

hereby unconditionally declare that payments of principal and interest to be made in connection with the government securities in respect of which I am registered as an owner at the owner's securities account or as a holder at the holding (intermediary) securities account or an Accountholder (as provided in the Conditions and/or applicable legal regulation) and payable by the Debt and Liquidity Management Agency (*Agentúra pre riadenie dlhu a likvidity;* "**ARDAL**") shall be made to the banking account with the following IBAN No:

| |
|---|
| |

I hereby declare that:[4]

☐ 1. (A) I am a tax resident in the Slovak Republic or in another member state of the European Union or the European Economic Area or (B) I do not have any permanent establishment in the Slovak Republic which: (i) does not pay advance income tax payments in the Slovak Republic or (ii) to which the principal and interest payments in connection with the government securities are attributable; or

[1] Centrálny depozitár cenných papierov SR, a.s.

[2] For individuals, please provide title, name, surname and position, and for legal persons, please provide business name, seat, ID No. and information about the registration in the register.

[3] Please provide information about the name of the Commercial Register or other register in which the person is registered, including Section /File No. or similar information about the registration.

[4] Tick the relevant box.



Agentúra pre riadenie dlhu a likvidity | Karadžičova 2, TWIN CITY A 811 09 Bratislava
IČO: 30792053 | DIČ: 2021713430
email: ardal@ardal.sk | www.ardal.sk

☐ 2. (A) I am not a tax resident in the Slovak Republic or in another member state of the European Union or the European Economic Area and (B) I have a permanent establishment in the Slovak Republic which: (i) does not pay advance income tax payments in the Slovak Republic and (ii) to which the principal and interest payments in connection with the government securities are attributable and (C) I have a seat in a state listed in the list of states pursuant to Article 2(x) of Act No. 595/2003 Coll. on Income Tax, as amended, valid and effective as of the interest payment date;[5] or

☐ 3. (A) I am not a tax resident in the Slovak Republic or in another member state of the European Union or the European Economic Area and (B) I have a permanent establishment in the Slovak Republic which: (i) does not pay advance income tax payments in the Slovak Republic and (ii) to which the principal and interest payments in connection with the government securities are attributable and (C) I do not have a seat in any state listed in the list of states pursuant to Article 2(x) of Act No. 595/2003 Coll. on Income Tax, as amended, valid and effective as of the interest payment date.[6]

I hereby certify that all data provided herein are accurate and consistent; otherwise I shall take full liability for all damages and losses caused by usage of the inaccurate or invalid data pursuant to applicable legal regulations. Each person who signs this mandatory declaration undertakes to inform ARDAL of any changes to the provided personal data not later than 14 working days from the date of change.
This declaration replaces my former declaration and is valid for a period of 12 months following the date of the last principal or interest payment of the government security, with regard to which I am registered as an owner at the owner's securities account or as a holder at the holding (intermediary) securities account or an Accountholder. This declaration shall be changed (or revoked/replaced only by a written declaration with notarized signatures of the persons authorized to act on behalf of the owner/holder/Accountholder (as provided in the Conditions and/or applicable legal regulation). ARDAL is entitled to request update or confirmation of this declaration or data contained herein before any payment.

**Information on Personal Data Processing:**
I hereby acknowledge that personal data provided herein, as well as my other personal data to be provided to or processed by ARDAL in connection with the issued government securities in respect of which I am registered as an owner at the owner's securities account or as a holder at the holding (intermediary) securities account or an Accountholder, including the personal data of representatives and/or contact persons, will be processed by ARDAL, as the controller, in accordance with Regulation (EU) No 2016/679 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation), if European Union law applies, and Act No. 18/2018 Coll. on the Protection of Personal Data and on Changes and Amendments to Certain Laws, especially in order to perform the rights and obligations under the Conditions and statutory obligations by ARDAL. I acknowledge that additional details regarding the processing and protection of personal data by ARDAL, including the

[5] The list is available at: www.finance.gov.sk. If the seat of the owner/holder/Accountholder (as provided in the Conditions) is changed or if the list of states is changed and such change affects the responses to the above questions, the owner/holder/Accountholder is obliged to notify ARDAL immediately.
[6] See above.


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purposes of processing, the recipients of data, the rights of data subjects and contact details, are provided in the Privacy Notice available at ARDAL's web site: www.ardal.sk (which ARDAL recommends that I become acquainted with).

In _____ Date _____

Name of the Owner/Holder/Accountholder
(*as provided in the Conditions*):

_____

Signatures of persons authorized to act on behalf of the Owner/Holder/Accountholder
(notarized[7])

[7] Unless the Conditions provide otherwise.



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