

Sale of Government Securities in 2024

Government Securities	Sold Nominal Amount in 2024 (EUR million)
Government Bonds sold in auctions	7,215.0
Government Bonds sold in syndication*	5,648.7
Treasury Bills	0.0
Total*	12,863.7

* this data refers to the date 6.11.2024, when the syndicated sale will be settled

Overview of the Government Bond Sales via Auction

Auction American Type, Competitive Part – 21 October 2024, Non-competitive Part – 22 October 2024 with Coefficient 20%.

Bond	ISIN	Maturity	Coupon (% p.a.)	Nominal amount (EUR million)		Accepted yields to maturity (% p.a.)			Compet. part (EUR million) Accept	Non-competitive part (EUR million)	
				Bids	Accept	Min.	Average	Max.		Offered	Sold
248	SK4000024683	07.02.2028	3.000	213.0	83.0	2.430	2.478	2.523	83.0	13.4	0.0
250	SK4000024865	06.03.2034	3.750	541.0	85.0	3.270	3.285	3.291	85.0	17.0	0.0
245	SK4000022539	23.02.2035	3.750	474.0	158.0	3.376	3.406	3.415	153.0	29.6	5.0
242	SK4000018958	21.04.2036	0.375	872.0	145.0	3.486	3.510	3.516	125.0	25.0	20.0
Total				2,100.0	471.0				446.0	85.0	25.0

Overview of the Government Bond Sales via Syndication in the Current Month

Bond	ISIN	Settlement date	Maturity	Coupon (% p.a.)	Nominal amount (EUR million)		Accepted yield to maturity (% p.a.)
					Bids	Accept	
251	SK4000026241	06.11.2024	06.11.2031	3.000	7,500.0	2,000.0	3.040

More information on syndicated issue of GB 251: [Press Release](#)

Auctions of the Government Bonds in 2024

Auction date	15.1.	19.2.	18.3.	15.4.	20.5.	17.6.	15.7.	19.8.	16.9.	21.10.	18.11.	16.12.
Settlement date	17.1.	21.2.	20.3.	17.4.	22.5.	19.6.	17.7.	21.8.	18.9.	23.10.	20.11.	18.12.

Government Bond Lines Available for Tapping

Bond	ISIN	Issue date	Maturity	Remaining maturity (years)	Coupon (% p.a.)	Outstanding (EUR million)	Available (EUR million)
248	SK4000024683	07.02.2024	07.02.2028	3.27	3.000	957.2	2,042.8
251*	SK4000026241	06.11.2024	06.11.2031	7.00	3.000	2,000.0	1,000.0
247	SK4000023230	08.06.2023	08.06.2033	8.60	3.625	3,202.4	1,797.6
250	SK4000023230	06.03.2024	06.03.2034	9.34	3.750	4,030.7	969.3
245	SK4000022539	23.02.2023	23.02.2035	10.31	3.750	3,536.4	1,463.6
242	SK4000018958	21.04.2021	21.04.2036	11.47	0.375	3,823.0	1,177.0
246	SK4000022547	23.02.2023	23.02.2043	18.31	4.000	1,500.0	3,500.0
233	SK4120013400	17.10.2017	17.10.2047	22.96	2.000	3,505.9	1,494.1
243	SK4000019857	13.10.2021	13.10.2051	26.95	1.000	2,581.9	2,418.1
235	SK4120014184	12.06.2018	12.06.2068	43.61	2.250	675.3	4,324.7
Total*						25,812.8	20,187.2

* this data refers to the date 6.11.2024, when the syndicated sale will be settled

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[Investor Presentation \(October 2024\)](#)

State Budget Balance

The state budget deficit reached EUR 3,404.2 million at the end of the month.

State Financial Liabilities

The financial liabilities of Slovakia are presented without the sources from The State Treasury and money market loans as of the end of the month. Contingent liabilities are not included as well.

Financial liability type	Financial liability value (EUR million)
Government Bonds	69,344.2
Treasury Bills	0.0
Government Loans	4,090.4
Total	73,434.6

Outlook for November 2024

The auction of government bonds will take place on 18 November 2024.

ARDAL will announce the offered bonds on 11 November 2024 (7 calendar days before the auction).

State Debt Securities Ownership – Share of Domestic and Foreign Investors on the State Debt Securities Registered in the CDCP and Listed on the Bratislava Stock Exchange (in %).

Date	31.12.2019	31.12.2020	31.12.2021	31.12.2022	31.12.2023	31.10.2024
Government Bonds	100.0	100.0	100.0	100.0	100.0	100.0
Residents	48.7	52.8	55.2	56.9	51.8	46.6
- banks	44.2	49.0	52.0	53.5	48.9	44.2
- legal person	4.5	3.8	3.2	3.4	2.9	2.4
- individual person	0.0	0.0	0.0	0.0	0.0	0.0
Non residents	51.3	47.2	44.8	43.1	48.2	53.4
Treasury Bills	0.0	100.0	0.0	0.0	0.0	0.0
Residents	0.0	56.5	0.0	0.0	0.0	0.0
- banks	0.0	55.5	0.0	0.0	0.0	0.0
- legal person	0.0	1.0	0.0	0.0	0.0	0.0
- individual person	0.0	0.0	0.0	0.0	0.0	0.0
Non residents	0.0	43.5	0.0	0.0	0.0	0.0